

COLONIAL SECURITY LIFE INSURANCE COMPANY

Dallas, Texas

REQUEST FOR POLICY CHANGE

Policy Number	Insured	Effective Date of Change		
		Day	Month	Year

The Colonial Security Life Insurance Company is requested to change this policy as follows:

I wish to take a loan against the cash value of my policy. I have _____ read,

_____ Reviewed and/or _____ asked for a verbal explanation of the Borrowing on the Policy section, of the Policy Value Provisions within my life insurance policy.

I understand that the debt may be repaid at any time during the lifetime of the insured.

The interest rate is 7.41% per year, compounded annually. Interest is due in advance.

Interest payments are due on each Policy Anniversary Date. **If interest is not paid when Due**, it will be added to the loan and will bear interest at the rate payable on the loan.

If the outstanding loan balance exceeds the accumulated value in my policy, the policy

Will enter the 61-day grace period and may lapse if corrective action is not taken.

Please process loan against the cash value of my policy.

Maximum Loan: _____ Net Loan: \$ _____

Dated at _____ this _____ day of _____ 20 _____

Owner's address: _____

Owners Social Security Number: _____

Witness

Signature of Owner

Witness

Signature and Title of Officer signing for owner

Signature of Spouse

Signature of Insured

INSTRUCTIONS

1. The policy and any current premium due should accompany this request.
2. Use this form for all policy changes except for term conversions, cash surrenders, policy increases and reinstatements. Special forms are provided for these specific changes.
3. Your spouse must sign the policy change form. Texas is a community property state.
4. A non-relative Witness signature is required.